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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**THIRD MONTHLY FEE STATEMENT OF
SEWARD & KISSEL LLP FOR
ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MAY 1, 2023, THROUGH
MAY 31, 2023**

Seward & Kissel LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 23, 2023)

May 1, 2023, through May 31, 2023

\$262,993.20 (80% of \$328,741.50)

\$4,770.63 (100% of expenses)

1 Seward & Kissel LLP (“S&K” or the “Applicant”), co-counsel for the Official Committee
 2 of Unsecured Creditors (the “Committee”), hereby submits its Third Monthly Fee Statement (the
 3 “Statement”) for allowance and payment of compensation for professional services rendered and
 4 for reimbursement of actual and necessary expenses incurred for the period commencing May 1,
 5 2023, through May 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion*
 6 *Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and*
 7 *Establishing Procedures for Interim Compensation and Reimbursement of Expenses of*
 8 *Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

9 By this Statement, S&K requests allowance and payment of \$262,993.20 (representing 80%
 10 of the \$328,741.50 in fees incurred) as compensation for professional services rendered to the
 11 Committee during the Fee Period and allowance and payment of \$4,770.63 (representing 100% of
 12 expenses incurred) as reimbursement for actual and necessary expenses incurred by S&K during the
 13 Fee Period.

14 Attached hereto as **Exhibit 1** is the name of each professional at S&K who performed
 15 services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered
 16 by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as
 17 **Exhibit 2** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit 3** are
 18 the detailed time entries and expenses for the Fee Period (invoice for the period May 1, 2023, through
 19 May 31, 2023) redacted only to protect work product and/or privilege.

20 Some fees and expenses may not be included in this Statement due to delays in the accounting
 21 and processing of certain fees and expenses during the Fee Period. S&K reserves all rights to seek
 22 further allowance of such fees and expenses not set forth herein.

23 In accordance with the proposed Interim Compensation Procedures Order, objections to this
 24 Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of
 25 this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements
 26 requested in this Statement, except such fees or disbursements as to which an objection has been
 27 served.
 28

1 DATED this 1st day of August 2023.

2 SEWARD & KISSEL LLP

3 By: /s/ John R. Ashmead

4 John R. Ashmead, Esq.

5 Robert J. Gayda, Esq.

6 Catherine V. LoTempio, Esq.

7 Laura E. Miller, Esq.

8 Andrew J. Matott, Esq.

9 *(pro hac vice applications granted)*

10 One Battery Park Plaza

11 New York, NY 10004

12 ashmead@sewkis.com

13 gayda@sewkis.com

14 lotempio@sewkis.com

15 millerl@sewkis.com

16 matott@sewkis.com

17 *Counsel for Official Committee*
18 *of Unsecured Creditors*

19 Respectfully Submitted By:

20 McDONALD CARANO LLP

21 /s/ Ryan J. Works

22 Ryan J. Works, Esq. (NSBN 9224)

23 Amanda M. Perach, Esq. (NSBN 12399)

24 2300 West Sahara Avenue, Suite 1200

25 Las Vegas, Nevada 89102

26 rworks@mcdonaldcarano.com

27 aperach@mcdonaldcarano.com

28 *Counsel for Official Committee*
of Unsecured Creditors

EXHIBIT 1

Summary of Professionals for the Fee Period

Name	Year Admitted ¹	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners					
John R. Ashmead	1990	Bankruptcy	\$1625	.2	\$325.00
Robert J. Gayda	2004	Bankruptcy	\$1300	36.4	\$47,320.00
Mark Kotwick	1989	Litigation	\$1450	2.9	\$4,205.00
Anthony Tu-Sekine	2000 (DC Bar)	Investment Management	\$1250	.5	\$625.00
Hoyoon Nam	2007	Corporate	\$1125	2.2	\$2,475.00
Counsel					
Ronald L. Cohen	1976	Bankruptcy	\$1400	.5	\$700.00
Associates					
Catherine V. LoTempio	2014	Bankruptcy	\$975	57.1	\$55,672.50
Andrew J. Matott	2017	Bankruptcy	\$925	143.0	\$132,275.00
Laura E. Miller	2013	Litigation	\$975	81.6	\$79,560.00
Megan E. Keating	2021	Corporate	\$875	2.3	\$1,840.00
John Patouhas	Law Clerk ²	Bankruptcy	\$750	10.4	\$3,744.00
Paraprofessionals					
Marian Wasserman			\$360	10.4	\$3,744.00
Total:				337.1	\$328,741.50

¹ Unless otherwise noted, admission year is for New York Bar.
² Admission pending.

EXHIBIT 2

Statement of Fees by Subject Matter

Matter Description	Total Hours Billed	Total Fees Requested
Case Administration	17.0	\$16,590.00
Litigation-Contested Matter and Adversary Proceedings	1.5	\$1,737.50
Asset Disposition	54.3	\$57,440.00
Communication with Committee/ Creditors	18.4	\$19,125.00
Plan and Disclosure Statement	18.3	\$18,532.50
Avoidance Action Analysis	196.3	\$183,596.50
Court Hearings	3.9	\$3,697.50
Employment and Fee Applications	2.3	\$2,242.50
Lien Investigation	8.3	\$8,150.00
Total	337.1	\$328,741.50

EXHIBIT 3
Detailed Time Records

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SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

July 25, 2023
Invoice Number 9160067910

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0001	Case Administration	16,590.00	4,770.63	21,360.63

38239-0001	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067910
	Case Administration	Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2023	Call with FTI and S&K re workstreams.	CVL	1.00	975.00
05/01/2023	Review OptConnect term sheet (.2); emails with (.1) and calls with FTI (1.0).	AJM	1.30	1,202.50
05/04/2023	Call with Debtor professionals and UCC professionals (1.1); review critical vendor email and propose comments to the same (.3); review FTI email re same (.1).	CVL	1.50	1,462.50
05/05/2023	Review and sign off on critical vendor clarifications (.2); Prepare critical dates chart (.3); circulate (.1); update (.1).	CVL	0.70	682.50
05/09/2023	Update re sale, depo and UCC call.	JRA	0.20	325.00
05/09/2023	Review and sign off on Provnicie stipulation.	CVL	0.20	195.00
05/09/2023	Call with FTI re case workstreams (1.2); discuss workstreams and deposition internally (.5); prep for weekly UCC call (.2).	AJM	1.90	1,757.50
05/10/2023	Meet with R. Gayda and C. LoTempio re case issues and workstreams (.5).	AJM	0.50	462.50
05/11/2023	Call w Debtor's advisors re case issues.	RJG	0.80	1,040.00
05/11/2023	Call with debtor and UCC professionals.	CVL	0.70	682.50
05/11/2023	Weekly call with UCC professionals.	AJM	0.70	647.50
05/15/2023	Weekly call with FTI re workstreams.	CVL	0.80	780.00
05/17/2023	Update email with Debtor re open issues (.1); discuss the same with R. Gayda (.1).	CVL	0.20	195.00
05/18/2023	Call with Debtor and UCC professionals.	CVL	0.80	780.00
05/18/2023	Discuss workstreams with L. Miller (.2); call with A. Knoll (.2); call with Fox and Province teams (.8).	AJM	1.20	1,110.00
05/22/2023	Call with FTI re latest workstreams (.8); emails re follow up from Province call re rejections and KERP (.1).	CVL	0.90	877.50
05/22/2023	Finalize and prepare supplemental Ashmead declaration for filing (.4).	AJM	0.40	370.00
05/23/2023	Call with FTI (.8); follow up with A. Matott re same (.2).	CVL	1.00	975.00
05/25/2023	Prep for (.2) and call with Province and Debtor's counsel (.6).	AJM	0.80	740.00
05/30/2023	Call with FTI re sales process and work streams (.5); internal discussions re same (.2).	CVL	0.70	682.50
05/30/2023	Prep for (.2) and call with FTI (.5).	AJM	0.70	647.50
Total Hours.....				17.00
Total Services..... \$				16,590.00

38239-0001

Coin Cloud- Official Committee of Unsecu

Case Administration

Invoice Date July 25, 2023

Invoice Number 9160067910

Through May 31, 2023

Disbursements Recorded Through May 31, 2023

Deposition transcripts	3,899.45
Meals	853.18
Outside Duplicating/Copie	18.00
Total Disbursements.....\$	4,770.63
TOTAL AMOUNT DUE.....\$	21,360.63

Coin Cloud- Official Committee of Unsecu

Invoice Date July 25, 2023

Invoice Number 9160067910

38239-0001

Case Administration

Through May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0994 JRA	Partner	Ashmead, John	0.20	1,625.00	325.00
1998 RJG	Partner	Gayda, Robert J.	0.80	1,300.00	1,040.00
1891 CVL	Associate	LoTempio, Catherine V.	8.50	975.00	8,287.50
2020 AJM	Associate	Matott, Andrew J.	7.50	925.00	6,937.50
Total			17.00		16,590.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0001 Case Administration

Invoice Number 9160067910

For Professional Services Rendered through May 31, 2023:

Fees	16,590.00
DISBURSEMENTS	4,770.63
TOTAL AMOUNT DUE	\$ 21,360.63

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**July 25, 2023
Invoice Number 9160067918**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0005	Litigation-Contested matter and adversary proceedings	1,737.50	0.00	1,737.50

38239-0005

Coin Cloud- Official Committee of Unsecu
Litigation-Contested matter and adversary
proceedings

Invoice Date July 25, 2023
Invoice Number 9160067918
Through May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/04/2023	Analysis of Coin Clouds potential DeFi activities.	ATS	0.50	625.00
05/15/2023	Call w Canadian counsel re Bitaccess litigation.	RJG	0.50	650.00
05/18/2023	Attn to emails with Canada counsel re BA litigation (.1) and discuss internally (.2); attn to emails with J. McPherson (.2).	AJM	0.50	462.50
Total Hours.....				1.50
Total Services..... \$				1,737.50
TOTAL AMOUNT DUE..... \$				<u>1,737.50</u>

38239-0005	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Litigation-Contested matter and adversary	Invoice Number	9160067918
	proceedings	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.50	1,300.00	650.00
0836 ATS	Partner	Tu-Sekine, Anthony	0.50	1,250.00	625.00
2020 AJM	Associate	Matott, Andrew J.	0.50	925.00	462.50
Total			1.50		1,737.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0005 **Litigation-Contested matter and adversary
proceedings**

Invoice Number 9160067918

For Professional Services Rendered through May 31, 2023:

Fees	1,737.50
TOTAL AMOUNT DUE.....	1,737.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067911

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0006	Asset Disposition	57,440.00	0.00	57,440.00

38239-0006	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Asset Disposition	Invoice Number	9160067911
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2023	Call w FTI re Committee issues, including sale (1.0); Follow up re: same (.1).	RJG	1.10	1,430.00
05/02/2023	Attn to email with debtor re APA (.1) and discuss internally (.1).	AJM	0.20	185.00
05/03/2023	Discuss extension of bid deadline with FTI.	RJG	0.60	780.00
05/08/2023	Numerous emails re sale proceeds waterfall.	CVL	0.30	292.50
05/08/2023	Review APA (.8); prepare summary list of issues (.1); discuss internally (.1).	CVL	1.00	975.00
05/09/2023	Review and comment on asset purchase agreement.	RJG	0.70	910.00
05/09/2023	Mark up APA (.3); review Debtor redline of same (.2); discuss R. Gayda (.2); update markup (.1); circulate to Debtor (.1); compile combined redline (.2).	CVL	1.10	1,072.50
05/09/2023	Review/revise and discuss APA internally (.5).	AJM	0.50	462.50
05/10/2023	Discuss APA issues.	RJG	0.60	780.00
05/10/2023	Call with Debtor to discuss APA (.7); revise APA language re same (.2); discuss internally (.2); follow up emails with FTI (.2); emails with Debtor counsel re revisions (.2).	CVL	1.50	1,462.50
05/10/2023	Call with Debtor counsel re APA (.7) and discuss APA internally (.1); follow up re: same (.2).	AJM	1.00	925.00
05/11/2023	Emails re APA status.	CVL	0.20	195.00
05/12/2023	Discuss APA comments w Debtor and CVL (.6); review revised RocketCoin TS (.3); emails w UCC professionals re same (.4).	RJG	1.30	1,690.00
05/12/2023	Review APA comments circulated by Debtor (.1); emails re same (.1); update comments and circulate (.3).	CVL	0.50	487.50
05/12/2023	Review updated sale term sheet (.3); discuss with A. Matott (.2).	CVL	0.50	487.50
05/12/2023	Review Rocketcoin term sheet (.2) and discuss with C. LoTempio (.2).	AJM	0.40	370.00
05/15/2023	Call w FTI re RocketCoin bid (.9); call w Debtors and consultation parties re same (.4).	RJG	1.30	1,690.00
05/15/2023	Call with Debtor re Rocketcoin bid (.2) and discuss same with C. LoTempio (.2).	AJM	0.40	370.00
05/19/2023	Review revised APA (.4); discuss w S&K team (.8).	RJG	1.20	1,560.00
05/19/2023	Review and discuss revised APA (.9); revise APA and discuss internally (.8); emails re same (.3).	AJM	2.00	1,850.00

38239-0006	Coin Cloud- Official Committee of Unsecu Asset Disposition	Invoice Date		July 25, 2023	
		Invoice Number		9160067911	
		Through		May 31, 2023	
05/20/2023	Review and discuss APA comments from Rockitcoin with CVL A. Matott.		0.60		585.00
05/23/2023	Call w UCC professionals (.8); call w UCC re sale process RJG (.9); meet w S&K team re APA (.6).		1.40		1,820.00
05/23/2023	Review APA and discuss with A. Matott (.3); draft email CVL re same (.1); review FTI email (.1); prepare for (.3) and call with counsel to Rockitcoin (1.3); follow up with R. Gayda and A. Matott (.2); discuss additional language with A. Matott to send (.1); review email from RockitCoin counsel and discuss internally (.2); email to Debtor re open issues (.2).		2.70		2,632.50
05/23/2023	Begin reviewing Exhibits to APA (.2) and call with C. LoTempio re next steps (.2). AJM		0.40		370.00
05/23/2023	Review and revise amended APA (.8); prep for (.2) and call with RockitCoin counsel (1.3); attn to emails with FTI (.2); discuss next steps internally (.5); email revised proposed language to RockitCoin (.1). AJM		3.10		2,867.50
05/24/2023	Email correspondence w Debtor re prospective bids (.7); call w Enigma counsel re bidding process (.5); all hands call re sale process (1.0). RJG		2.20		2,860.00
05/24/2023	Review revised APA redline and prepare issues list re same (.7); call with FTI and Province re sale process (.8); follow up call with Debtor advisors (1.0); internal discussions re same (.3); prepare and circulate comments to APA to Debtor (.3). CVL		3.10		3,022.50
05/24/2023	Review and revise Software License Exhibit (1.1); review Sale Order Exhibit (.4); discuss (.1); review assumed contract exhibit (.1); discuss APA issues internally (.3); discuss next steps (.2); review revised term sheet (.3); create issues list (.5); discuss internally (.2); revise issues list (.2); prep for (.1) and call with Province (.8); follow up call with Province and Debtor counsel (1.0). AJM		5.30		4,902.50
05/25/2023	APA negotiation (1.1); call w FTI (1.1); call w B. Axelrod RJG (.6).		2.80		3,640.00
05/25/2023	Follow up with Debtor on APA redline (.1); review redline and markup the same to include committee comments (.6); call with FTI (1.1); prepare further comments and circulate (.3); call with R. Schultz re committee comments (.1); comments to stalking horse notice (.2); call with Debtor advisors (.7); review redline and emails re same (.1); provide one comment to same (.1). CVL		3.30		3,217.50
05/25/2023	Discuss APA issues with R. Gayda and C. LoTempio (.5); AJM review email correspondence forwarded by Debtor (.1);		2.50		2,312.50

Coin Cloud- Official Committee of Unsecu		Invoice Date	July 25, 2023	
		Invoice Number	9160067911	
38239-0006	Asset Disposition	Through	May 31, 2023	
	review and revised amended APA terms (.5); call with FTI re amended APA terms (1.1); review proposed final APA (.2) and discuss internally (.1).			
05/26/2023	Follow up on APA with Debtor (.1); review emails re same (.1).	CVL	0.20	195.00
05/30/2023	Email correspondence w S&K team re bids (.7); review bids received (1.4).	RJG	2.10	2,730.00
05/30/2023	Review bids and discuss internally.	CVL	0.50	487.50
05/30/2023	Review APA schedules (.3); review bidding procedures (.2); and discuss same internally (.1); attn to FTI email and background re APA schedules (.2); review bids (.9) and discuss internally (.2).	AJM	1.90	1,757.50
05/31/2023	Emails re bids (.8); review bid information (.6); call w CVL and AM re bid information (.2).	RJG	1.60	2,080.00
05/31/2023	Call with FTI re bids (.7); draft email to Committee (.1); update and send (.1); update to R. Gayda (.1); discussion around bid for remaining assets (.3); call with R. Gayda and A. Matott re same (.2); review bids (.4); discuss with FTI comparison (.1).	CVL	2.00	1,950.00
05/31/2023	Call with SK team re bids (.2); review new bid term sheet (.5); attn to emails with SK team (.2) and FTI (.1); discuss McAlary bid internally (.2); review bidding procedures (.1); call with B. Axelrod re bids (.1); email re the same (.1); call with FTI re bids/process (.7).	AJM	2.20	2,035.00
Total Hours.....				54.30
Total Services.....				\$ 57,440.00
TOTAL AMOUNT DUE.....				\$ 57,440.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067911
38239-0006	Asset Disposition	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	16.90	1,300.00	21,970.00
1891 CVL	Associate	LoTempio, Catherine V.	17.50	975.00	17,062.50
2020 AJM	Associate	Matott, Andrew J.	19.90	925.00	18,407.50
Total			54.30		57,440.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0006 Asset Disposition

Invoice Number 9160067911

For Professional Services Rendered through May 31, 2023:

Fees	57,440.00
TOTAL AMOUNT DUE.....	57,440.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067912

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0009	Communications with Creditors	19,125.00	0.00	19,125.00

38239-0009	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Communications with Creditors	Invoice Number	9160067912
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2023	Discuss agenda w S&K team.	RJG	0.30	390.00
05/01/2023	Discuss agenda for committee call (.2); prepare and circulate the same (.1).	CVL	0.30	292.50
05/02/2023	Weekly Committee call (.6).	RJG	0.60	780.00
05/02/2023	Committee weekly call (.6); prep for same (.1).	CVL	0.70	682.50
05/02/2023	Prep for (.3) and weekly call with UCC (.6).	AJM	0.90	832.50
05/04/2023	Call w counsel to OptConnect re prospective settlement.	RJG	0.50	650.00
05/05/2023	Draft email to Committee re extension of bidding related deadline (.2); revise the same (.1); send (.1); email with committee member re same (.1); draft committee update (.2); discuss the same (.1); revise and send the same (.1).	CVL	0.90	877.50
05/05/2023	Attn to emails with UCC (.2).	AJM	0.20	185.00
05/08/2023	Discuss agenda (.1); prepare and circulate the same (.1).	CVL	0.20	195.00
05/09/2023	Call w Committee members (.8); prepare for same (.2).	RJG	1.00	1,300.00
05/09/2023	Weekly committee update call.	CVL	0.80	780.00
05/09/2023	Weekly UCC call (.8) and talk with R. Gayda re workstreams (.2).	AJM	1.00	925.00
05/11/2023	Revise depo update email and send to Committee (.2).	AJM	0.30	277.50
05/12/2023	Draft committee weekly update (.2); discuss internally (.1); send the same (.1).	CVL	0.40	390.00
05/12/2023	Attn committee update email.	AJM	0.10	92.50
05/15/2023	Prepare and circulate agenda.	CVL	0.20	195.00
05/16/2023	Weekly UCC call.	RJG	0.90	1,170.00
05/16/2023	Prepare for (.4); and attend weekly committee meeting (.9).	CVL	1.30	1,267.50
05/16/2023	Prep for and weekly UCC call (.9); prepare for same (.1).	AJM	1.00	925.00
05/19/2023	Review committee update and comment on same.	CVL	0.10	97.50
05/19/2023	Emails internally (.1) and with FTI (.1) and draft weekly update (.5); email with creditors (.3).	AJM	1.00	925.00
05/23/2023	Call w UCC re sale process.	RJG	0.90	1,170.00
05/23/2023	Weekly committee call.	CVL	0.90	877.50
05/23/2023	Prep for (.1) and attend weekly UCC meeting (.9).	AJM	1.00	925.00
05/26/2023	Email correspondence w S&K team re Committee update.	RJG	0.40	520.00
05/26/2023	Prepare committee update email (.4); discuss and revise the same (.2); circulate (.1).	CVL	0.70	682.50

		Invoice Date		July 25, 2023
		Invoice Number		9160067912
		Through		May 31, 2023
38239-0009	Coin Cloud- Official Committee of Unsecu Communications with Creditors			
05/30/2023	Prepare for (.4) and committee call (.7).	CVL	1.10	1,072.50
05/30/2023	Prep for and weekly UCC call.	AJM	0.70	647.50
Total Hours.....				18.40
Total Services..... \$				19,125.00
TOTAL AMOUNT DUE..... \$				<u>19,125.00</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067912
38239-0009	Communications with Creditors	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	4.60	1,300.00	5,980.00
1891 CVL	Associate	LoTempio, Catherine V.	7.60	975.00	7,410.00
2020 AJM	Associate	Matott, Andrew J.	6.20	925.00	5,735.00
Total			18.40		19,125.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0009 Communications with Creditors

Invoice Number 9160067912

For Professional Services Rendered through May 31, 2023:

Fees	19,125.00
TOTAL AMOUNT DUE.....	19,125.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067913

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0011	Financing and Cash Collateral	18,532.50	0.00	18,532.50

38239-0011	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Financing and Cash Collateral	Invoice Number	9160067913
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/03/2023	Review and discuss DIP default.	RJG	0.80	1,040.00
05/03/2023	Review update email re DIP alleged default.	CVL	0.20	195.00
05/11/2023	Review and discuss DIP Default response.	RJG	0.50	650.00
05/17/2023	Review notice of alleged default (.1); internal discussion re same (.1); email to Debtor re same (.1).	CVL	0.30	292.50
05/17/2023	Review and discuss adequate protection fee payments under DIP Order.	CVL	0.20	195.00
05/18/2023	Discuss DIP default issues.	RJG	0.50	650.00
05/18/2023	Discuss DIP default and next steps internally (.2); review letter re same (.1); discuss with Debtor counsel (.3).	CVL	0.60	585.00
05/18/2023	Review Notice of Default (.1); review DIP Docs (.4); call with Debtor's counsel (.3); discuss internally (.3); further review agreement relevant provisions (.3); research re contractual language (.7); revise letter to DIP Lender (1.3); further research issue (.2); discuss response internally (.2).	AJM	3.80	3,515.00
05/22/2023	Call w S&K team re DIP default issues.	RJG	0.50	650.00
05/22/2023	Call with Debtor re DIP alleged default (.2); follow up with A. Matott (.1); follow up with Debtor (.1); call with A. Matott and R. Gayda (.5); review DIP Order with A. Matott and discuss same along with DIP default strategy (.9).	CVL	1.80	1,755.00
05/22/2023	Call with FTI (.9) and Debtor counsel (.2); call with A. Knoll (.2); discuss DIP issues with C. LoTempio (.2); call with R. Gayda and C. LoTempio re the same (.5); review correspondence from DIP lender (.2) and discuss with C. LoTempio (.9); review DIP agreement (.6).	AJM	3.70	3,422.50
05/23/2023	Review email from Andrew Matott regarding dip lending and automatic stay. Review cases and articles and send response to Andrew. Review his reply.	RLC	0.50	700.00
05/23/2023	Calls w debtors counsel and DIP lender re DIP financing.	RJG	0.80	1,040.00
05/23/2023	Internal discussions re strategy on alleged default (.3); review draft of pleadings related to the same (.2); discuss the same (.1).	CVL	0.60	585.00
05/23/2023	Call with FTI (.7); review relevant DIP language (.2) internal discussion re DIP Agreement (.2); call with Debtor's counsel (.2); review and revise (.7).	AJM	2.00	1,850.00
05/24/2023	Internal discussion re alleged DIP Default (.3); emails re resolution of the same (.1).	CVL	0.40	390.00
05/24/2023	Review revised motion re DIP default (.3); discuss	AJM	1.10	1,017.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
38239-0011	Financing and Cash Collateral	Invoice Number	9160067913
		Through	May 31, 2023

internally (.2); research related to the same (.3); attn to emails re forbearance agreement (.1); discuss internally (.2).

Total Hours.....	18.30
Total Services..... \$	18,532.50
TOTAL AMOUNT DUE..... \$	<u>18,532.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067913
38239-0011	Financing and Cash Collateral	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0100 RLC	Counsel	Cohen, Ronald	0.50	1,400.00	700.00
1998 RJG	Partner	Gayda, Robert J.	3.10	1,300.00	4,030.00
1891 CVL	Associate	LoTempio, Catherine V.	4.10	975.00	3,997.50
2020 AJM	Associate	Matott, Andrew J.	10.60	925.00	9,805.00
Total			18.30		18,532.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0011 Financing and Cash Collateral

Invoice Number 9160067913

For Professional Services Rendered through May 31, 2023:

Fees	18,532.50
TOTAL AMOUNT DUE.....	18,532.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067914

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0013	Plan and Disclosure Statement	17,630.00	0.00	17,630.00

38239-0013	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Plan and Disclosure Statement	Invoice Number	9160067914
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2023	Review and comment on plan.	RJG	0.50	650.00
05/01/2023	Review and comment on draft plan (1.6); discuss with A. Matott (.2); revise comments (1.0); circulate to Debtor (.1).	CVL	2.90	2,827.50
05/01/2023	Review and revise revised toggle plan (1.2) and discuss internally (.2); attn to email with debtor counsel re the same (.1).	AJM	1.50	1,387.50
05/02/2023	Discuss plan comments w S&K team.	RJG	0.60	780.00
05/02/2023	Emails re plan comments (.1); discuss A. Matott (.1); call with Debtor re same (.4); review precedent language (.3); circulate proposed revised plan language (.1); discuss with R. Gayda (.2); update the same and circulate (.1).	CVL	1.30	1,267.50
05/02/2023	Prep for (.3) and call with Debtor counsel re Plan treatment language (.4).	AJM	0.70	647.50
05/03/2023	Review draft plan.	RJG	0.70	910.00
05/03/2023	Review plan language from Debtor and sign off on same (.2); review plan markup (.4); discuss internally (.1); sign off on the same (.1).	CVL	0.80	780.00
05/03/2023	Discuss plan comments internally.	AJM	0.10	92.50
05/08/2023	Email correspondence w FTI and S&K team re plan and valuation issues.	RJG	1.20	1,560.00
05/08/2023	Review comments to Plan (.3); internal discussion re same (.3); review and discuss carveout under DIP (.1); prepare additional comments to plan (.2); circulate (.1); review draft DS (.1); emails re inclusion of comments (.1); review genesis plan comments (.1).	CVL	1.30	1,267.50
05/09/2023	Call among UCC professionals re valuation and plan issues.	RJG	1.20	1,560.00
05/09/2023	Call with Debtor counsel re plan treatment (.5); call with FTI re waterfall (1.2).	CVL	1.70	1,657.50
05/10/2023	Call with debtor counsel re plan treatment (.5); review emails re same (.1); follow up with R. Gayda and A. Matott re same (.2).	CVL	0.80	780.00
05/12/2023	Call with A. Kissner re plan treatment and related topics (.6); update to A. Matott (.3); update to R. Gayda (.3).	CVL	1.50	1,462.50
Total Hours.....				16.80
Total Services..... \$				17,630.00
TOTAL AMOUNT DUE..... \$				17,630.00

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067914
38239-0013	Plan and Disclosure Statement	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	4.20	1,300.00	5,460.00
1891 CVL	Associate	LoTempio, Catherine V.	10.30	975.00	10,042.50
2020 AJM	Associate	Matott, Andrew J.	2.30	925.00	2,127.50
Total			16.80		17,630.00

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NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0013 Plan and Disclosure Statement

Invoice Number 9160067914

For Professional Services Rendered through May 31, 2023:

Fees	17,630.00
TOTAL AMOUNT DUE.....	17,630.00

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 **Coin Cloud- Official
Committee of Unsecu**

July 25, 2023
Invoice Number 9160067915

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0014	Avoidance Action Analysis	183,596.50	0.00	183,596.50

38239-0014	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Avoidance Action Analysis	Invoice Number	9160067915
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/01/2023	Correspondence re deposition matters and review in connection with same.	MDK	0.50	725.00
05/01/2023	Prep for C. McAlary depo.	AJM	2.50	2,312.50
05/01/2023	Draft Chris McAlary deposition outline.	LEM	2.60	2,535.00
05/02/2023	Teleconference with L. Miller re depositions.	MDK	0.50	725.00
05/02/2023	Depo prep (4.8); call with vendor (.7); call with FTI (1.0).	AJM	6.50	6,012.50
05/02/2023	Teleconference with M. Kotwick re: Chris McAlary deposition logistics (.5); confer with C. LoTempio about same (.1); discuss same with M. Wasserman (0.1); attention to various e-mails regarding deposition (.3); attend call with court reporter service to discuss logistics (0.6); attend call with FTI re: deposition (1.1); draft deposition outline (4.7).	LEM	7.80	7,605.00
05/02/2023	Facilitate logistics for upcoming deposition (.2); attend Zoom meeting with court reporter re electronic exhibit sharing at deposition (.6).	MW	0.80	288.00
05/03/2023	Depo prep.	AJM	8.00	7,400.00
05/03/2023	Extensive attention to preparing Chris McAlary deposition outline (8.4); call with FTI regarding same (.2) and e-mails with opposing counsel regarding same (.5).	LEM	9.10	8,872.50
05/04/2023	Meeting with L. Miller, A. Matott re depositions.	MDK	0.50	725.00
05/04/2023	Emails with FTI (.1), Emails with crypto team (.1); Depo prep (5.4); discuss workstreams with L. Miller (.2); call with PProvince (1); meet with M. Kotwick.	AJM	7.30	6,752.50
05/04/2023	Extensive attention to preparing for Chris McAlary deposition (6.4); meet with A. Tu-Sekine regarding same (.4); call with FTI regarding same (.7); meet with M. Kotwick (.5).	LEM	8.00	7,800.00
05/05/2023	Teleconference re depositions.	MDK	0.20	290.00
05/05/2023	Review C. McAlary depo outline re bankruptcy matters and provide comments to the same.	CVL	0.50	487.50
05/05/2023	Depo prep.	AJM	4.40	4,070.00
05/05/2023	Extensive attention to preparing for C. McAlary deposition (5.7); call with FTI regarding same (.4); call with M. Kotwick (.2).	LEM	6.30	6,142.50
05/05/2023	Facilitate logistics for upcoming deposition (.50); review outline and prepare exhibits for deposition (4.0).	MW	4.50	1,620.00
05/06/2023	Depo prep.	AJM	3.50	3,237.50

38239-0014	Coin Cloud- Official Committee of Unsecu Avoidance Action Analysis	Invoice Date July 25, 2023		
		Invoice Number 9160067915		
		Through May 31, 2023		
05/06/2023	Extensive preparation for C. McAlary deposition, including revising outline.	LEM	4.20	4,095.00
05/06/2023	Review updated outline and prepare exhibits for deposition.	MW	2.30	828.00
05/07/2023	Depo prep.	AJM	5.60	5,180.00
05/07/2023	Extensive preparations for C. McAlary deposition, including revising outline, finalizing exhibits, and coordinating with A. Matott.	LEM	5.70	5,557.50
05/07/2023	Assist with preparation of exhibits for deposition.	MW	2.00	720.00
05/08/2023	Calls and emails w S&K team re McAlary deposition issues including participants.	RJG	1.50	1,950.00
05/08/2023	Prep for and take deposition of C. McAlary (15.2.	AJM	15.20	14,060.00
05/08/2023	Debrief on deposition and next steps with L. Miller (1.1).	AJM	1.10	1,017.50
05/08/2023	Prepare for (2.9) and depose C. McAlary (12); debrief with A. Matott regarding same (1.1).	LEM	16.00	15,600.00
05/08/2023	Facilitate additional logistics with court reporter in connection with McAlary deposition.	MW	0.50	180.00
05/09/2023	Meet w deposition team re McAlary depo.	RJG	0.50	650.00
05/09/2023	Correspondence re deposition.	MDK	0.30	435.00
05/09/2023	Meet with R. Gayda, A. Matott and L. Miller re deposition CVL recap (.5); follow up with A. Matott and R. Gayda re next steps re investigation (.4).		0.90	877.50
05/09/2023	Call with FTI re deposition debrief and next steps (.6); discuss upcoming depositions internally (.4); emails with local re notice of exam (.1); email with FTI re potential claims (.1).	AJM	1.20	1,110.00
05/09/2023	Debrief with A. Matott and C. LoTempio concerning C. McAlary deposition (.1) and same with R. Gayda (.5); attend UCC call (.3); call with FTI regarding same (.6).	LEM	1.50	1,462.50
05/09/2023	Facilitate logistics for additional upcoming depositions.	MW	0.30	108.00
05/10/2023	Review and revise deposition summary (.4); review deposition transcript (1.1).	RJG	1.50	1,950.00
05/10/2023	Meeting with L. Miller re depositions.	MDK	0.20	290.00
05/10/2023	Review rough transcript re C. McAlary depo and draft summary outline for Committee (3.1).	AJM	3.10	2,867.50
05/10/2023	Review A. Matott deposition summary of C. McAlary testimony and provide comments thereto (.3); review amended Rule 2004 notice for A. Goldstein (.1); attention to A. Goldstein deposition substance and prep (.3); meet with M. Kotwick (.2).	LEM	0.90	877.50

		Invoice Date		July 25, 2023
Coin Cloud- Official Committee of Unsecu		Invoice Number		9160067915
38239-0014	Avoidance Action Analysis	Through		May 31, 2023
05/11/2023	Review McAlary transcript (.2); meeting (.5).	RJG	0.70	910.00
05/11/2023	Meeting with L. Miller and teleconference with B. Gayda re open matters and next steps.	MDK	0.50	725.00
05/11/2023	Emails with FTI re supp doc requests (.1); discuss depositions with L. Miller (.2); compile supp doc request (1.2); call with FTI re depo debrief / workstreams (.5); discuss workstreams with L. Miller (.3); prep for Goldstein depo (1.9).	AJM	4.20	3,885.00
05/11/2023	Meet with R. Gayda re: Goldstein deposition (.5); attention to subpoena for new documents (.3) and call with FTI re: same (.5) and follow-up with A. Matott re: same (.2).	LEM	1.40	1,365.00
05/12/2023	Correspondence re confidential info and IT expert.	MDK	0.20	290.00
05/12/2023	Prep for Goldstein deposition.	AJM	9.50	8,787.50
05/12/2023	Teleconference with A. Matott concerning A. Goldstein deposition.	LEM	0.20	195.00
05/13/2023	Prep for A. Goldstein depo.	AJM	4.80	4,440.00
05/13/2023	Review Goldstein deposition outline and provide comments to A. Matott.	LEM	1.10	1,072.50
05/14/2023	Prep for A. Goldstein deposition.	AJM	2.40	2,220.00
05/14/2023	E-mails with R. Gayda concerning A. Goldstein deposition (.2); prep with A. Matott regarding same (1.2); call with A. Matott concerning e-mail to Debtor's counsel (.1); draft document subpoena to Debtor (.5).	LEM	2.00	1,950.00
05/15/2023	Discuss precedent document requests/subpoenas.	CVL	0.20	195.00
05/15/2023	Prep for (2.5) and take deposition of A. Goldstein (5.0); debrief and review transcript (.6); revise and finalize doc request (.3); revise transcript and summarize the same (.6).	AJM	9.00	8,325.00
05/15/2023	Prepare for (1.9) and attend (5) A. Goldstein deposition; debrief with A. Matott regarding same (.8); draft document subpoena to Debtor (1).	LEM	8.70	8,482.50
05/16/2023	Review transcript and draft summary of depo for committee (1.3).	AJM	1.30	1,202.50
05/16/2023	Debrief from A. Goldstein deposition (.3) and edits to summary of same (.2); edit subpoena per comments from FTI (.4).	LEM	0.90	877.50
05/17/2023	Discuss written discovery requests w S&K team (.6); review summary of deposition for distribution to committee (.7).	RJG	1.30	1,690.00
05/17/2023	Finalize subpoena doc requests (.5) and email with local counsel (.1).	AJM	0.60	555.00

Coin Cloud- Official Committee of Unsecu		Invoice Date	July 25, 2023	
		Invoice Number	9160067915	
38239-0014	Avoidance Action Analysis	Through	May 31, 2023	
05/17/2023	Review deposition transcript (1.2); finalize Goldstein overview (.4) and email to UCC (.1); email with Debtor (.1); calls with L. Miller (.2); call with P. Hage (.3); discuss internally (.2).	AJM	2.50	2,312.50
05/17/2023	Attention to document requests (.4); review summary of A. Goldstein deposition (.1); attention to issue concerning PEO questyions (.2); call with A. Matott regarding Cole Kepro call (.2).	LEM	0.90	877.50
05/18/2023	Attention dispute re PEO materials.	RJG	0.40	520.00
05/18/2023	E-mails regarding PEO issue (.5); discuss DIP lender issue with A. Matott (.2).	LEM	0.70	682.50
05/23/2023	Attend UCC call (.9); draft Garon subpoenas and circulate (.4); discuss Coin Cloud DIP lender issues with A. Matott (.3).	LEM	1.60	1,560.00
05/30/2023	Discuss timeline for upcoming depositions (.1); review Bitcoin Depot proceedings (.2); emails re rule 2004 request (.1); discuss timing and workstreams with L. Miller (.1); review (.1) and respond to Debtor extension request (.2).	AJM	0.80	740.00
05/30/2023	Discuss Garon deposition and revisions to subpoena (.3); attend UCC call (.4); discuss Debtor request for extension and response (.8).	LEM	1.50	1,462.50
05/31/2023	Discuss doc request and Garon subpoena w/ L. Miller (.2); review docs (.2).	AJM	0.40	370.00
05/31/2023	Call with A. Matott re: Garon deposition and debtor subpoena issue (.1); review Garon materials (.2); call with Debtor's counsel re: subpoena production (.1); e-mails re: same (.1).	LEM	0.50	487.50
Total Hours.....				196.30
Total Services..... \$				183,596.50
TOTAL AMOUNT DUE..... \$				<u>183,596.50</u>

Coin Cloud- Official Committee of Unsecu

Invoice Date July 25, 2023

Invoice Number 9160067915

38239-0014

Avoidance Action Analysis

Through May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
0431 MDK	Partner	Kotwick, Mark	2.90	1,450.00	4,205.00
1998 RJG	Partner	Gayda, Robert J.	5.90	1,300.00	7,670.00
1891 CVL	Associate	LoTempio, Catherine V.	1.60	975.00	1,560.00
1997 LEM	Associate	Miller, Laura E.	81.60	975.00	79,560.00
2020 AJM	Associate	Matott, Andrew J.	93.90	925.00	86,857.50
2077 MW	Paralegal	Wasserman, Marian	10.40	360.00	3,744.00
Total			196.30		183,596.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0014 Avoidance Action Analysis

Invoice Number 9160067915

For Professional Services Rendered through May 31, 2023:

Fees	183,596.50
TOTAL AMOUNT DUE.....	183,596.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067916

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0016	Court Hearings	3,697.50	0.00	3,697.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
38239-0016	Court Hearings	Invoice Number	9160067916
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/18/2023	Prepare for (.1); and attend hearing on KERP and Rejection Motions (.8); update to R. Gayda re same (.1).	CVL	1.00	975.00
05/18/2023	Prep for (.1) and attend hearing on KERP and rejection motions (.9); discuss internally (.2).	AJM	1.20	1,110.00
05/25/2023	Prepare for (.1); and attend hearing on rejection and KERPCVL (.6); discuss hearing with Debtor prior thereto (.1).		0.80	780.00
05/25/2023	Prep for (.2) and attend cont'd hearing on KERP and rejection motions (.7).	AJM	0.90	832.50
Total Hours.....				3.90
Total Services..... \$				3,697.50
TOTAL AMOUNT DUE..... \$				<u>3,697.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067916
38239-0016	Court Hearings	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	1.80	975.00	1,755.00
2020 AJM	Associate	Matott, Andrew J.	2.10	925.00	1,942.50
Total			3.90		3,697.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0016 Court Hearings

Invoice Number 9160067916

For Professional Services Rendered through May 31, 2023:

Fees	3,697.50
TOTAL AMOUNT DUE.....	3,697.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank:	Citibank, N.A.
Address of Bank:	120 Broadway New York, NY 10271
ABA Number:	021000089
Name of Account:	Seward & Kissel LLP Central Account
Account Number:	4973607720
Swift Code:	CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

**38239 Coin Cloud- Official
Committee of Unsecu**

**July 25, 2023
Invoice Number 9160067917**

**Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037**

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0017	Employment and Fee Applications	2,242.50	0.00	2,242.50

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067917
38239-0017	Employment and Fee Applications	Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/11/2023	Draft first monthly fee statement	CVL	0.50	487.50
05/12/2023	Prepare fee statement for first monthly period (.8); circulate the same (.1).	CVL	0.90	877.50
05/15/2023	Emails re first monthly fee statements (.1); finalize the same (.1).	CVL	0.20	195.00
05/17/2023	Emails re monthly fee application (.1); sign off on errata (.1).	CVL	0.20	195.00
05/31/2023	Prepare schedules for Second monthly fee application.	CVL	0.50	487.50
Total Hours.....				2.30
Total Services..... \$				2,242.50
TOTAL AMOUNT DUE.....\$				<u>2,242.50</u>

	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
		Invoice Number	9160067917
38239-0017	Employment and Fee Applications	Through	May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1891 CVL	Associate	LoTempio, Catherine V.	2.30	975.00	2,242.50
Total			2.30		2,242.50

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0017 Employment and Fee Applications

Invoice Number 9160067917

For Professional Services Rendered through May 31, 2023:

Fees	2,242.50
TOTAL AMOUNT DUE.....	2,242.50

Payment of bill is due upon receipt.

Please return this page when making payment to ensure proper credit.

Wire transfer instructions:

Name of Bank: Citibank, N.A.
Address of Bank: 120 Broadway
New York, NY 10271
ABA Number: 021000089
Name of Account: Seward & Kissel LLP Central Account
Account Number: 4973607720
Swift Code: CITIUS33

TAX IDENTIFICATION NUMBER 13-5551783

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

38239 Coin Cloud- Official
Committee of Unsecu

July 25, 2023
Invoice Number 9160067919

Coin Cloud- Official Committee of Unsecu
c/o OptConnect
865 West 450 North Suite 1
Kaysville UT 84037

For Professional Services Rendered through May 31, 2023:

<u>Matter Number</u>	<u>Matter Name</u>	<u>Fee Amount</u>	<u>Disbursement Amount</u>	<u>Total Amount</u>
38239-0019	Lien Investigation	8,150.00	0.00	8,150.00

38239-0019	Coin Cloud- Official Committee of Unsecu	Invoice Date	July 25, 2023
	Lien Investigation	Invoice Number	9160067919
		Through	May 31, 2023

<u>DATE</u>	<u>NARRATIVE</u>	<u>NAME</u>	<u>HOURS</u>	<u>AMOUNT</u>
05/09/2023	Review lien review materials (.1); discuss with R. Gayda and A. Matott (.2).	CVL	0.30	292.50
05/12/2023	Emails re challenge extension requests.	CVL	0.10	97.50
05/15/2023	Calls with Cleary (.3); review of correspondence on kiosk security (.6); calls with C. LoTempio (.4).	MK	1.30	1,040.00
05/15/2023	Emails re challenge extension with Enigma (.1); prepare for with M.Keating (.2) and call with Genesis re same (.3); follow up with M. Keating after (.2); update emails re same (.1); emails with lien review team (.1).	CVL	0.90	877.50
05/15/2023	Review UCC financing statements and security agreements (.4); review the Uniform Commercial Code (.2); multiple correspondence with C. LoTempio and M. Keating (.3).	HN	0.90	1,012.50
05/16/2023	Attention to review of Genesis and Enigma correspondence; discussion with H. Nam, R. Wood and C. LoTempio re: UCC challenges (.5); follow up emails and review (.5).	MK	1.00	800.00
05/16/2023	Meeting with R. Wood, H. Nam and M. Keating re lien review (.5); prepare and circulate stipulations re extension of challenge deadline (.4).	CVL	0.90	877.50
05/16/2023	Meet with M. Keating re: background (.2); review security agreements (.2); discuss issues with R. Wood, M. Keating and C. LoTempio (.5); review UCC (.2); multiple correspondence (.2).	HN	1.30	1,462.50
05/17/2023	Emails re lien challenge extension (.2); draft proposed orders (.2); circulate to parties (.1); email with Debtor (.1).	CVL	0.60	585.00
05/18/2023	Email to UCC re challenge period.	RJG	0.40	520.00
05/18/2023	Draft email to committee re Genesis challenge (.2); discuss internally (.1); finalize and send the same (.1).	CVL	0.40	390.00
05/22/2023	Call with counsel to Genesis.	CVL	0.20	195.00
Total Hours.....				8.30
Total Services..... \$				8,150.00
TOTAL AMOUNT DUE.....\$				8,150.00

Coin Cloud- Official Committee of Unsecu

Invoice Date July 25, 2023

Invoice Number 9160067919

38239-0019

Lien Investigation

Through May 31, 2023

<u>ATTY NO. / INIT.</u>	<u>TITLE</u>	<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
1998 RJG	Partner	Gayda, Robert J.	0.40	1,300.00	520.00
1896 HN	Partner	Nam, Hoyoon	2.20	1,125.00	2,475.00
1891 CVL	Associate	LoTempio, Catherine V.	3.40	975.00	3,315.00
2128 MK	Associate	Keating, Megan	2.30	800.00	1,840.00
Total			8.30		8,150.00

SEWARD & KISSEL LLP

ONE BATTERY PARK PLAZA
NEW YORK, NY 10004
(212) 574-1200

July 25, 2023

38239-0019 Lien Investigation

Invoice Number 9160067919

For Professional Services Rendered through May 31, 2023:

Fees	8,150.00
TOTAL AMOUNT DUE.....	8,150.00

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TAX IDENTIFICATION NUMBER 13-5551783